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**Comunicato Stampa**

**APPROVATO DA CONSOB E PUBBLICATO IL PROSPETTO  
INFORMATIVO RELATIVO ALL'AMMISSIONE ALLE  
NEGOZIAZIONI SUL  
MERCATO TELEMATICO AZIONARIO DELLE AZIONI  
ORDINARIE DI PIOVAN S.P.A.**

**Santa Maria di Sala (VE), 5 ottobre 2018** – Piovan S.p.A. (la “**Società**”) rende noto di aver ottenuto dalla Commissione Nazionale per le Società e la Borsa (“**CONSOB**”), con nota del 5 ottobre 2018, protocollo n. 0393903/18, l’approvazione del prospetto informativo relativo all’ammissione alle negoziazioni delle azioni ordinarie della Società (“**Azioni**”) sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. (“**Borsa Italiana**” e il “**Mercato Telematico Azionario**”) e, ricorrendone i presupposti, sul segmento STAR (il “**Prospetto Informativo**”). Il Prospetto Informativo, pubblicato in data 5 ottobre 2018, è a disposizione sul sito internet [piovanguroup.com](http://piovanguroup.com), sezione *Investor Relations*, nonché presso la sede legale della Società in Santa Maria di Sala (VE), Via delle Industrie n. 16.

L’approvazione di CONSOB fa seguito al provvedimento, protocollo n. 8497, con cui, lo scorso 3 ottobre 2018, Borsa Italiana ha rilasciato il provvedimento di ammissione a quotazione sul Mercato Telematico Azionario delle Azioni.

L’offerta ha per oggetto massime 18.760.000 Azioni, prive di indicazione di valore nominale, corrispondenti al 35% del capitale sociale di Piovan, poste in vendita da Pentafin S.p.A. (l’“**Azionista Venditore**”). Il flottante richiesto ai fini della quotazione delle Azioni sarà ottenuto attraverso un collocamento privato riservato esclusivamente ad investitori qualificati in Italia e investitori istituzionali all'estero ai sensi della *Regulation S* del *United States Securities Act* del 1933, come successivamente modificato (il “**Securities Act**”), e, negli Stati Uniti d’America, limitatamente ai “*Qualified Institutional Buyers*” ai sensi della *Rule 144A* del *Securities Act*, con esclusione di quei Paesi nei quali l’offerta non sia consentita in assenza di autorizzazione da parte delle competenti autorità, in conformità con le leggi vigenti, o di esenzioni di legge o regolamentari applicabili (il “**Collocamento Istituzionale**”).

È prevista la concessione, da parte dell’Azionista Venditore ai coordinatori dell’offerta, di un’opzione *greenshoe* per l’acquisto, al prezzo di offerta, di un massimo di ulteriori n. 2.800.000 Azioni, corrispondenti a una quota pari al 15% delle Azioni oggetto del Collocamento Istituzionale. L’opzione *greenshoe* potrà essere esercitata, in tutto o in parte, entro 30 giorni dalla data di inizio delle negoziazioni delle Azioni sul MTA.

Il Collocamento Istituzionale sarà effettuato sulla base di un documento di offerta in lingua inglese (c.d. *Offering Circular*), contenente dati e informazioni coerenti con quelli del Prospetto Informativo. Non è prevista alcuna offerta al pubblico indistinto in Italia e/o in qualsiasi altro Paese.

Il Collocamento Istituzionale è iniziato il 5 ottobre 2018, ed è previsto termini il 17 ottobre 2018, salvo proroga o chiusura anticipata. La data di avvio delle negoziazioni è attualmente prevista il 19 ottobre 2018.

Il Prospetto Informativo, depositato presso CONSOB, è messo a disposizione nei termini di legge presso la sede legale di Piovan S.p.A. in Santa Maria di Sala (VE), Via delle Industrie n. 16, nonché sul sito *internet* della Società e di Borsa Italiana.

Goldman Sachs International e UniCredit Corporate & Investment Banking agiscono in qualità di *Joint Global Coordinators* e *Joint Bookrunners*. UniCredit Corporate & Investment Banking agisce altresì in qualità di Sponsor per l’ammissione a quotazione. Lazard agisce in qualità di *advisor* finanziario della Società.

Latham & Watkins fornisce l'assistenza legale a favore della Società, mentre White & Case fornisce l'assistenza legale a favore dei *Joint Global Coordinators*. Studio Associato – Consulenza legale e tributaria, KPMG fornisce assistenza fiscale alla Società. Deloitte & Touche S.p.A. è la società di revisione.

**PER ULTERIORI INFORMAZIONI:**

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**Descrizione del Gruppo Piovan**

Il Gruppo Piovan è il principale operatore a livello mondiale nello sviluppo e nella produzione di sistemi ausiliari di automazione dei processi produttivi per lo stoccaggio, trasporto e trattamento di polimeri e polveri plastiche. A partire dal 2015, il Gruppo è attivo in modo crescente anche nello sviluppo e nella produzione di sistemi ausiliari di automazione dei processi produttivi per lo stoccaggio, trasporto e trattamento di polveri alimentari sfruttando la propria leadership, replicando il modello di business già adottato in precedenza e cogliendo le opportunità di *cross selling*.

Al 31 dicembre 2017, il Gruppo Piovan ha registrato un totale ricavi e altri proventi pari a Euro 213,3 milioni e un *adjusted EBITDA* pari a Euro 33,0 milioni. Per il semestre chiuso al 30 giugno 2018, il Gruppo Piovan ha registrato un totale ricavi e altri proventi pari a Euro 127,4 milioni e un *adjusted EBITDA* pari a Euro 18,3 milioni.

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This announcement contains inside information within the meaning of Article 7(1) of Regulation (EU) no. 596/2014. Upon publication of this announcement, this inside information is now considered to be in the public domain, and any persons previously in possession of such inside information will no longer be considered to be in possession of inside information following publication of this announcement.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares of the Company (the “**Shares**”) have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Joint Global Coordinators and Joint Bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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