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Comunicato Stampa

FISSATO L'INTERVALLO DI VALORIZZAZIONE INDICATIVA DELLE AZIONI DI PIOVAN S.P.A.

RILASCIATO IL PROVVEDIMENTO DI AMMISSIONE A QUOTAZIONE DA PARTE DI BORSA ITALIANA E PRESENTATA LA DOMANDA DI AMMISSIONE ALLE NEGOZIAZIONI DELLE AZIONI ORDINARIE SUL MERCATO TELEMATICO AZIONARIO ORGANIZZATO E GESTITO DA BORSA ITALIANA S.P.A.

Santa Maria di Sala (VE), 3 ottobre 2018 – Piovan S.p.A. (la “**Società**”) comunica di aver ottenuto in data odierna da Borsa Italiana S.p.A. (“**Borsa Italiana**”) il provvedimento di ammissione a quotazione delle proprie azioni ordinarie (le “**Azioni**”) sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. (il “**MTA**”) e, ricorrendone i presupposti, sul segmento STAR (la “**Quotazione**”). La Società comunica altresì che a seguito dell’ottenimento del provvedimento di ammissione a quotazione, ha presentato a Borsa Italiana la domanda di ammissione alle negoziazioni delle proprie Azioni sul MTA e, ricorrendone i presupposti, sul segmento STAR.

Inoltre, nell’ambito della Quotazione, Pentafin S.p.A. (l’“**Azionista Venditore**”), la Società, Goldman Sachs International e UniCredit Corporate & Investment Banking (i “**Coordinatori dell’Offerta**”), anche sulla base di analisi svolte dai Coordinatori dell’Offerta, al fine esclusivo di consentire la raccolta di manifestazioni di interesse da parte degli investitori istituzionali nell’ambito del collocamento istituzionale (l’“**Offerta**”), hanno individuato un intervallo di valorizzazione indicativa del capitale economico della Società compreso tra Euro 423 milioni e Euro 514 milioni (al netto delle azioni proprie), pari a Euro 8,30 per Azione e Euro 10,10 per Azione.

Il prezzo di offerta delle Azioni sarà determinato dall’Azionista Venditore e dalla Società sentiti i Coordinatori dell’Offerta, secondo il meccanismo dell’*open price*, tenendo conto delle condizioni del mercato mobiliare domestico e internazionale, della quantità e qualità delle manifestazioni di interesse ricevute dagli investitori istituzionali nell’ambito dell’Offerta, dei risultati raggiunti dalla Società e delle sue prospettive.

Il prezzo di offerta sarà reso noto mediante pubblicazione sul sito *internet* della Società www.piovangroup.com entro 5 giorni lavorativi dal termine del periodo di Offerta, che è previsto inizi in data 5 ottobre 2018 e termini in data 17 ottobre 2018, salvo proroga o chiusura anticipata.

Nel contesto della Quotazione, la Società ha predisposto un prospetto informativo relativo all’ammissione alla quotazione delle Azioni, che sarà oggetto di approvazione da parte di CONSOB (il “**Prospetto Informativo**”). L’Offerta consisterà in un collocamento privato riservato esclusivamente ad investitori qualificati in Italia e investitori istituzionali all'estero ai sensi della *Regulation S* del *United States Securities Act* del 1933, come successivamente modificato (il “**Securities Act**”), e, negli Stati Uniti d’America, limitatamente ai “*Qualified Institutional Buyers*” ai sensi della *Rule 144A* del *Securities Act*, con esclusione di quei Paesi nei quali l’offerta non sia consentita

in assenza di autorizzazione da parte delle competenti autorità, in conformità con le leggi vigenti, o di esenzioni di legge o regolamentari applicabili.

L'inizio delle negoziazioni delle Azioni della Società sul Mercato Telematico Azionario e, ricorrendone i presupposti, sul segmento STAR, sarà stabilito da Borsa Italiana con successivo avviso, subordinatamente al rilascio da parte di CONSOB dell'approvazione del Prospetto Informativo e alla verifica degli ulteriori requisiti di diffusione delle Azioni stabiliti da Borsa Italiana.

Goldman Sachs International e UniCredit Corporate & Investment Banking agiscono in qualità di *Joint Global Coordinators* e *Joint Bookrunners*. UniCredit Corporate & Investment Banking agisce altresì in qualità di Sponsor mentre Kepler Cheuvreux agisce in qualità di Specialista. Lazard agisce in qualità di *advisor* finanziario della Società.

Latham & Watkins fornisce l'assistenza legale a favore della Società, mentre White & Case fornisce l'assistenza legale a favore dei *Joint Global Coordinators* e dello Sponsor. Studio Associato – Consulenza legale e tributaria, KPMG fornisce assistenza fiscale alla Società. Deloitte & Touche S.p.A. è la società di revisione.

PER ULTERIORI INFORMAZIONI:

Piovan S.p.A.

Investor relator

Luca Sabadin

luca.sabadin@piovan.com

Tel 0415799111

Barabino & Partners

Giovanni Vantaggi

g.vantaggi@barabino.it

Nicola Comelli

n.comelli@barabino.it

Tel 02 72 02 35 35

Il Gruppo Piovan

Il Gruppo Piovan è il principale operatore a livello mondiale nello sviluppo e nella produzione di sistemi ausiliari di automazione dei processi produttivi per lo stoccaggio, trasporto e trattamento di polimeri e polveri plastiche. A partire dal 2015, il Gruppo è attivo in modo crescente anche nello sviluppo e nella produzione di sistemi ausiliari di automazione dei processi produttivi per lo stoccaggio, trasporto e trattamento di polveri alimentari sfruttando la propria leadership, replicando il modello di business già adottato in precedenza e cogliendo le opportunità di *cross selling*.

Al 31 dicembre 2017, il Gruppo Piovan ha registrato un totale ricavi e altri proventi pari a Euro 213,3 milioni e un *adjusted EBITDA* pari a Euro 33,0 milioni. Per il semestre chiuso al 30 giugno 2018, il Gruppo Piovan ha registrato un totale ricavi e altri proventi pari a Euro 127,4 milioni e un *adjusted EBITDA* pari a Euro 18,3 milioni.

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